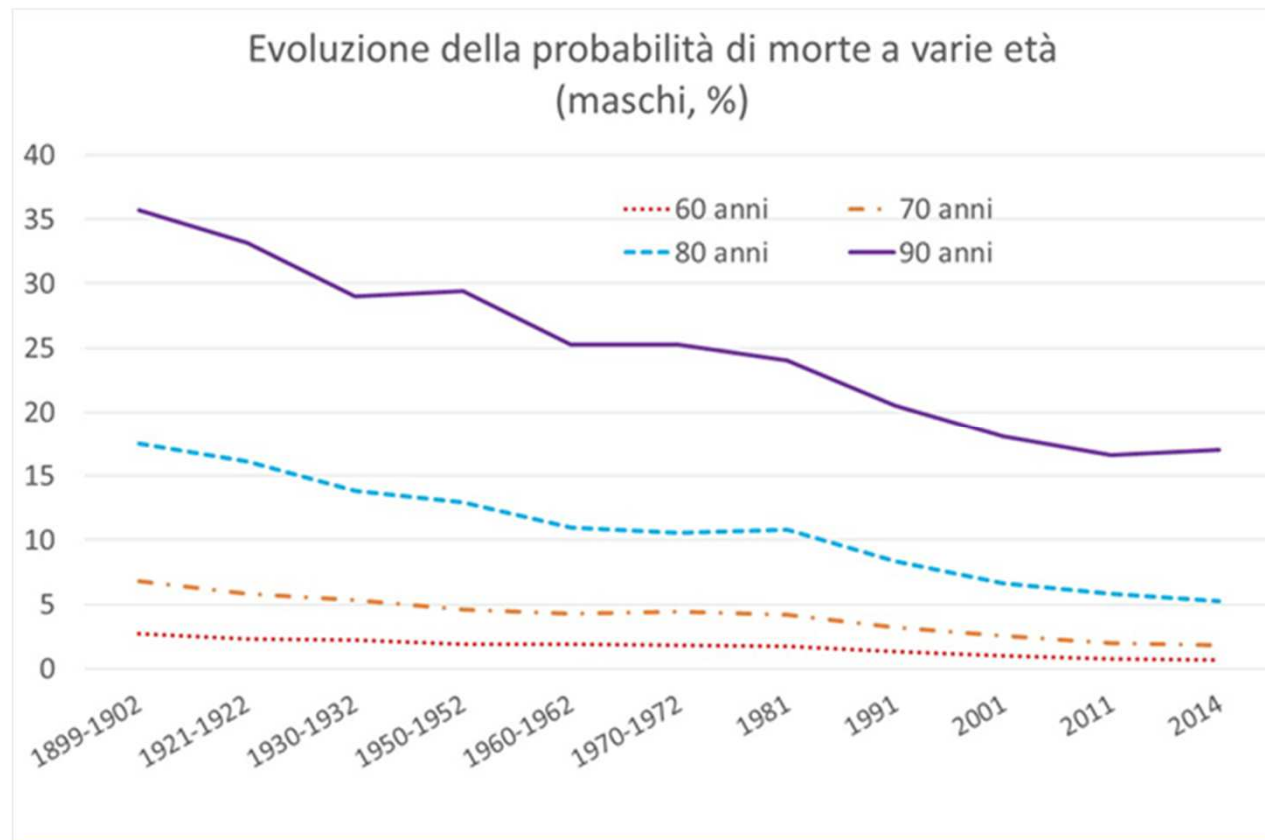


Long Term Care: Dove siamo e dove andiamo?

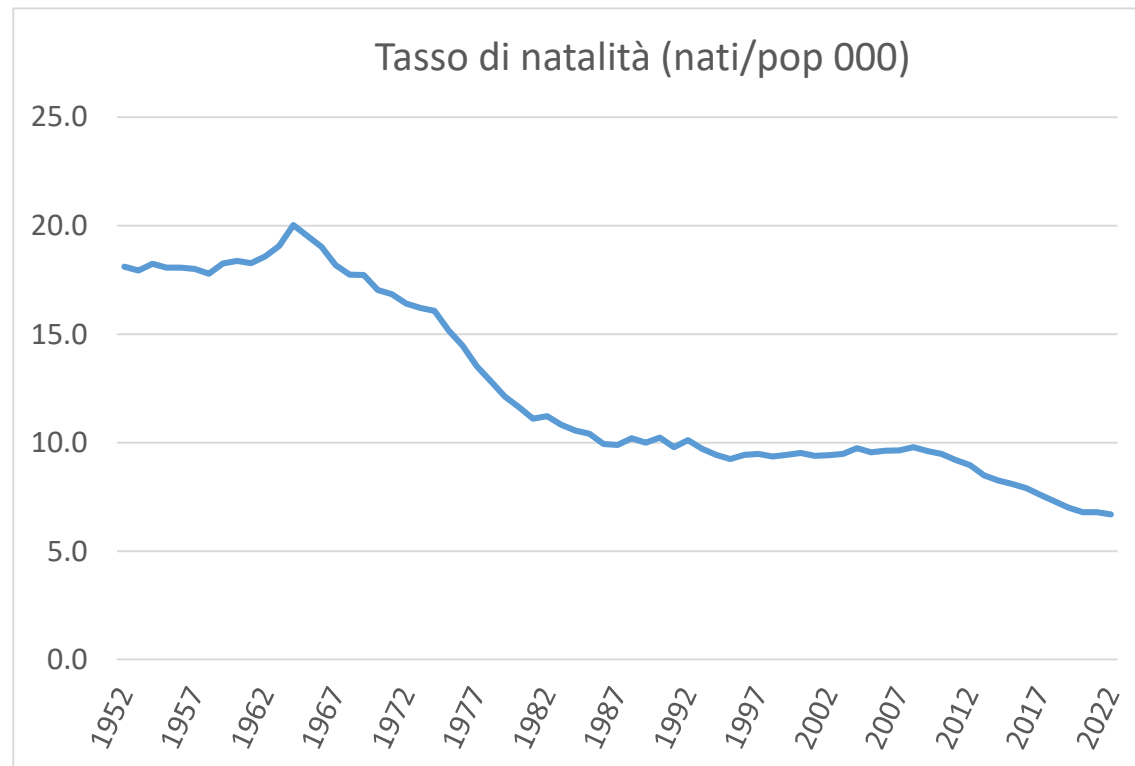
***Convegno su
Long Term Care: sviluppo e sostenibilità***

Roma, Senato della Repubblica, 17 luglio 2023

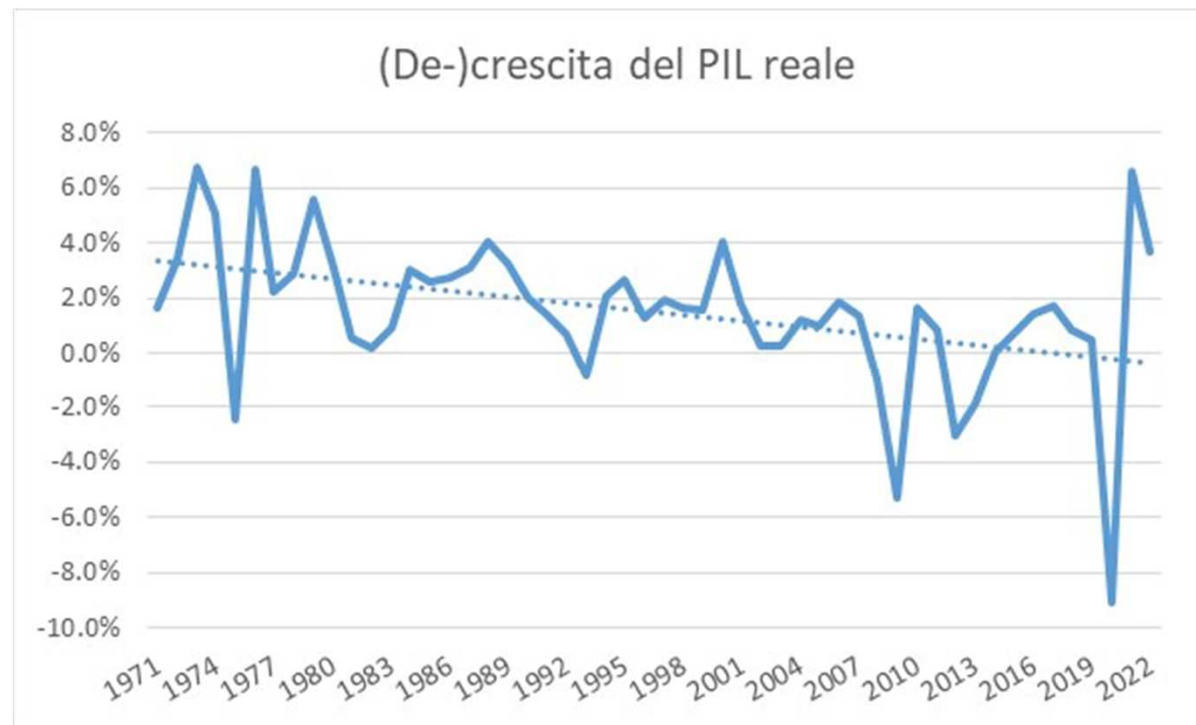
➤ Invecchiamento della popolazione



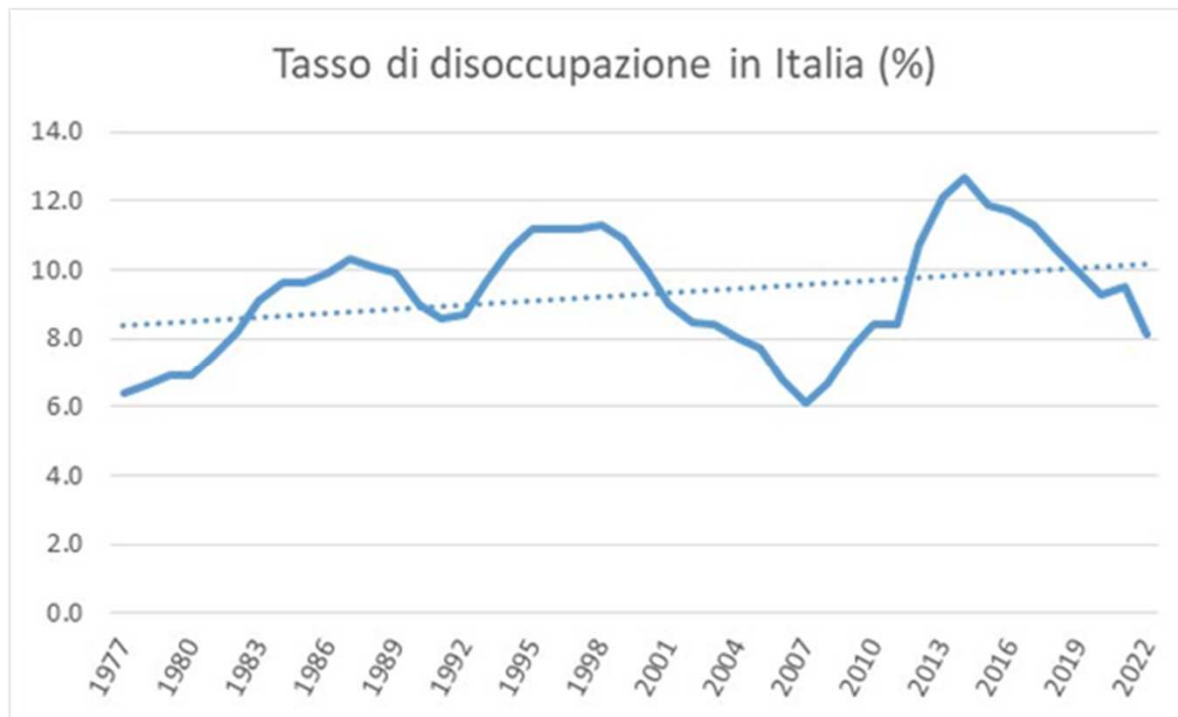
➤ Calo della natalità

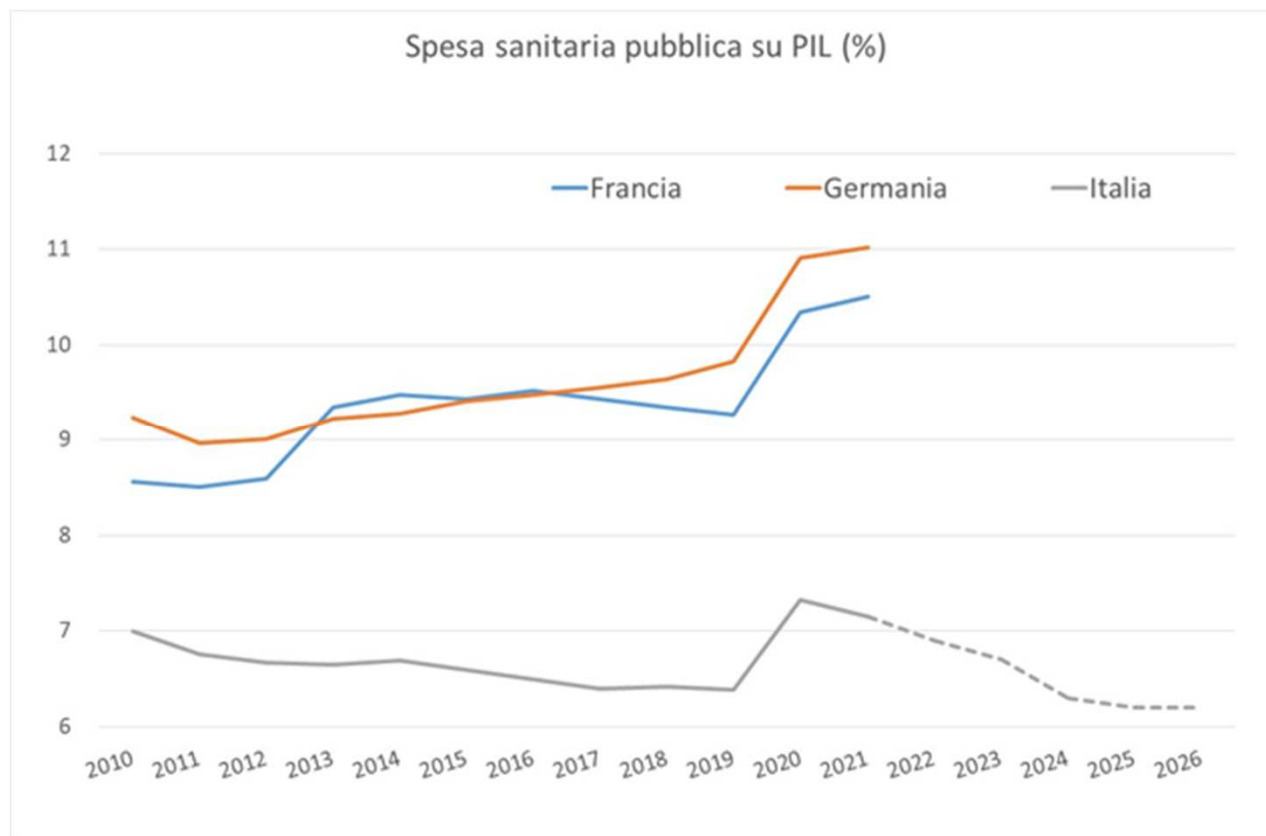


➤ Decelerazione del PIL

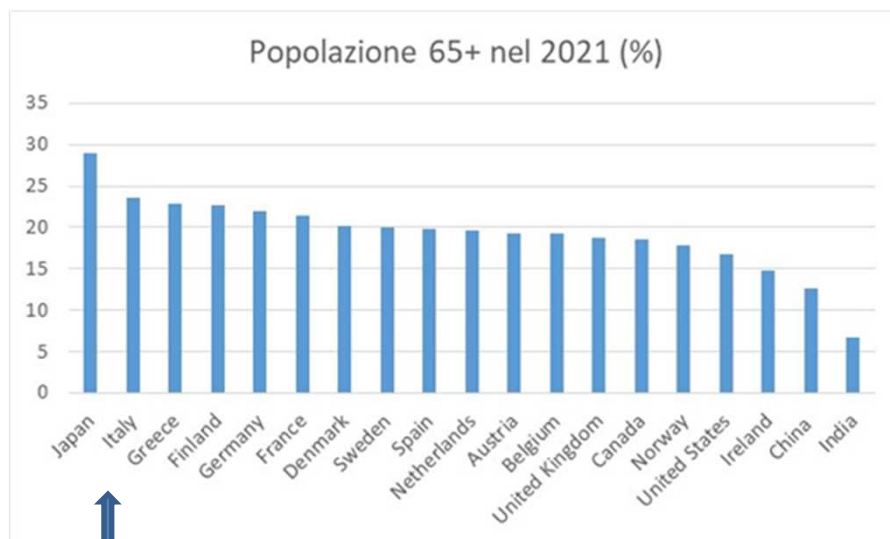


➤ Aumento della disoccupazione

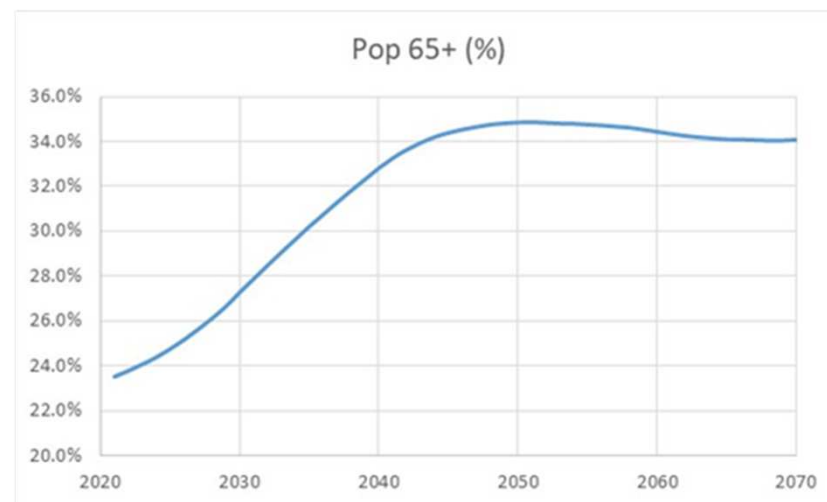




bassa
e
decescente

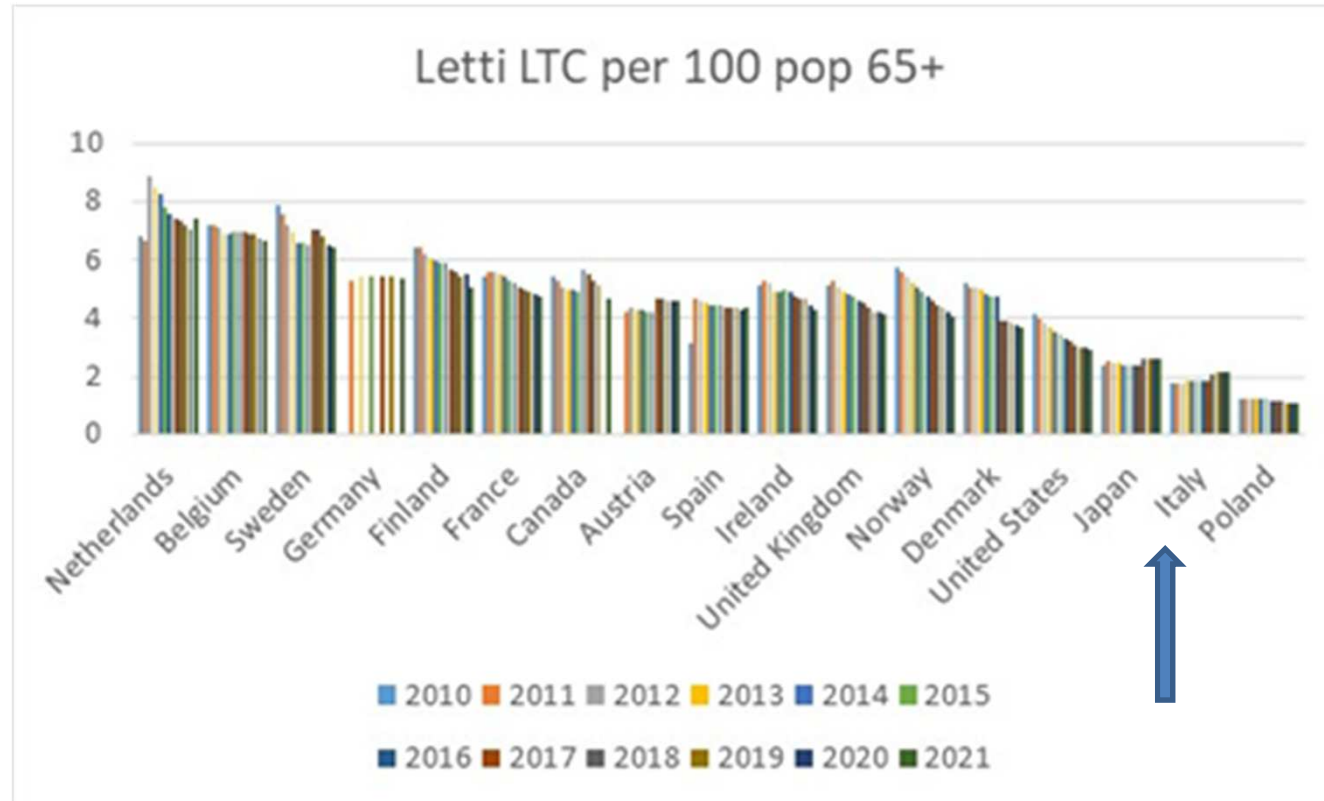


↑
Secondo paese
per quota 65+

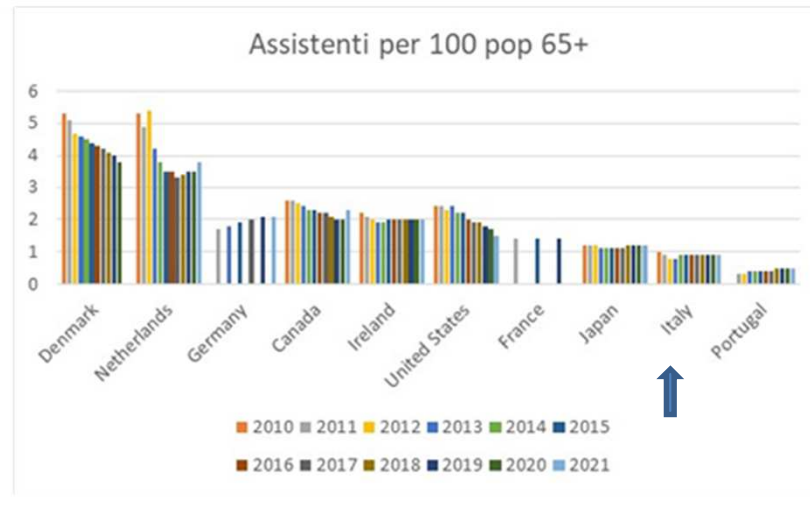
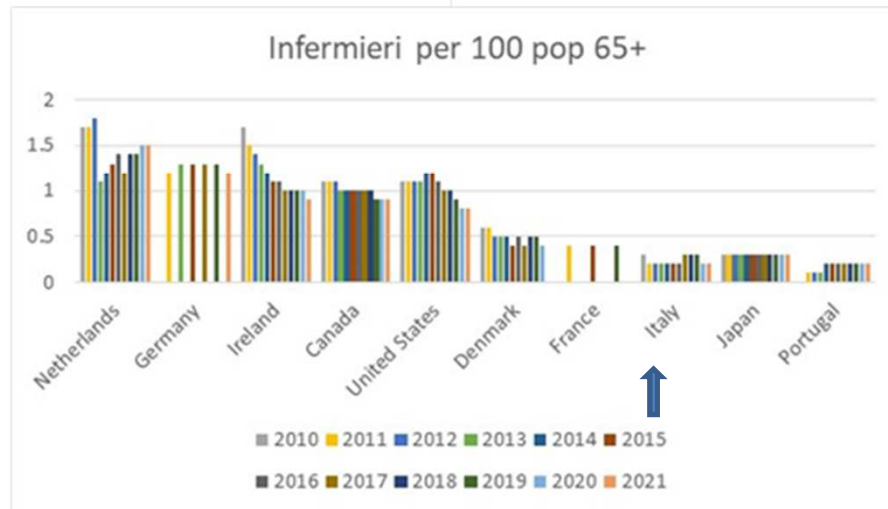
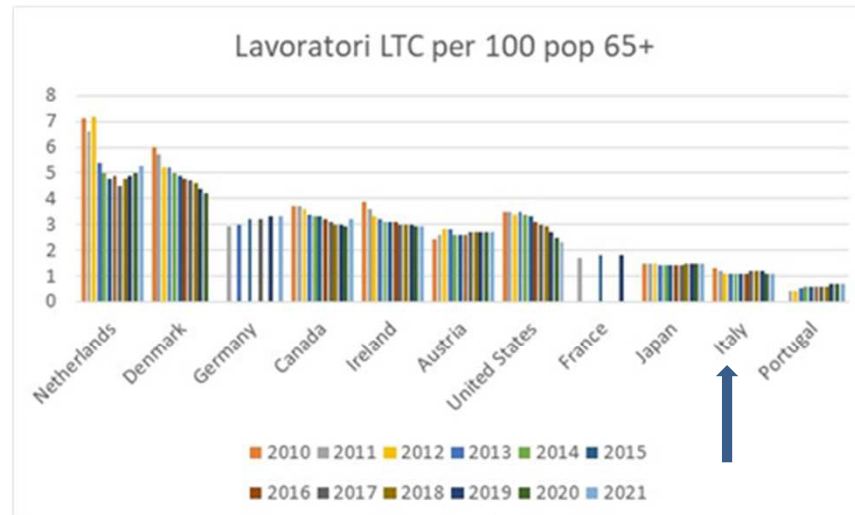


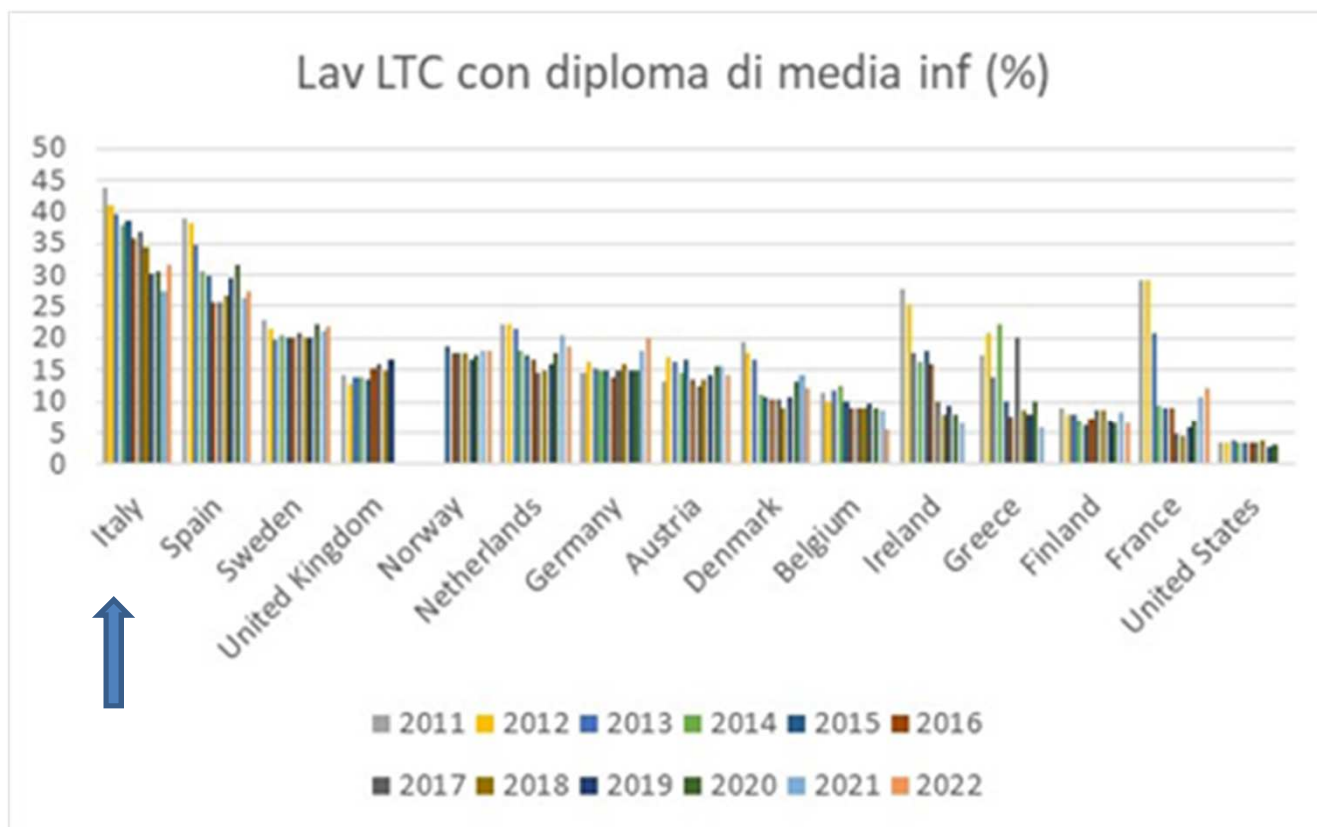
Crescita al 2050

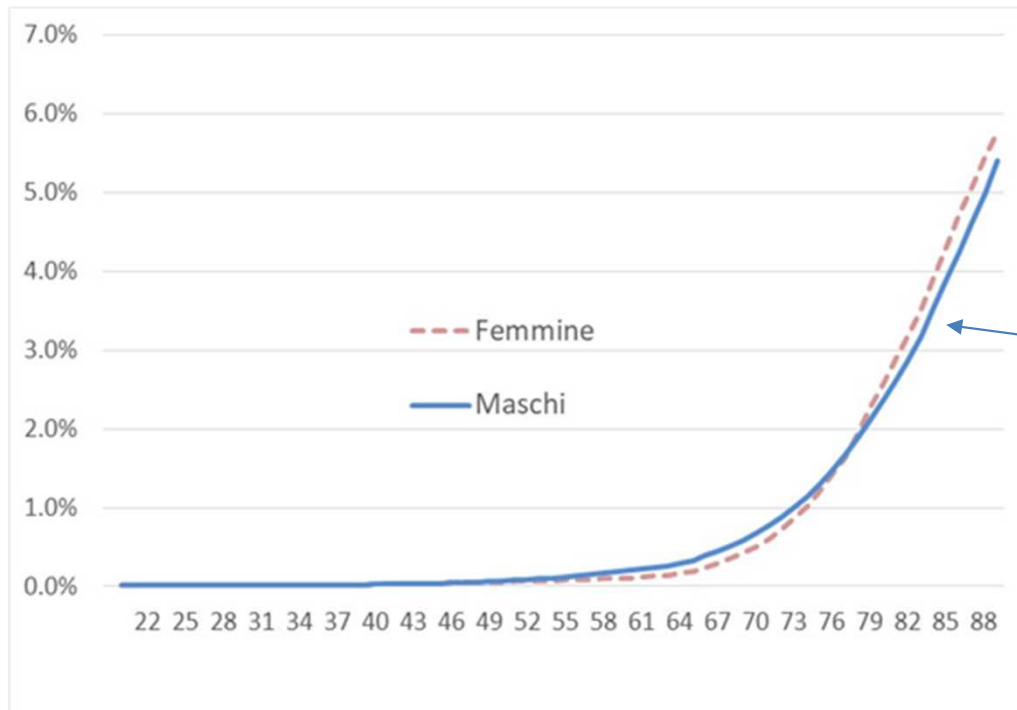
Dati strutturali della LTC



Lavoratori della LTC







Fonte: De Angelis e Di Falco (2016)

- Rilevanza
- Impatto aggregato
- Esposizione al rischio
- Sottocopertura
- Soluzione sistemica

1,9% premi danni/pil
 4.9% media OCSE

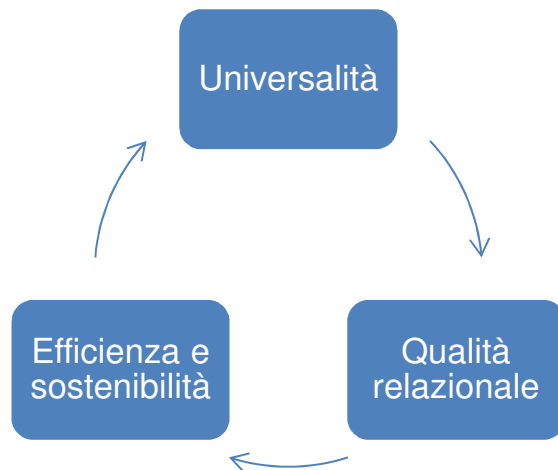
Oggi

- 38 mld di spesa pubb LTC
(2% PIL)
- 33 mld di spesa privata
(1.7% PIL)
- Spesa intermediata
marginale (178 mil €
polizze LTC)

Prospettiva

➤ Partenariato

Stato-Imprese-Terzo Settore



- Lo Stato stabilisce le regole e le agevolazioni fiscali
- Datori e lavoratori versano i contributi
- Le compagnie erogano le rendite e/o i risarcimenti in «forma specifica» mediante imprese sociali specializzate, con presidi e vigilanza sulla qualità dei servizi